

Meeting Date: 08-26-08

# AGENDA REPORT

Agenda Item # 5 B, 2

Santa Clara



City of Santa Clara, California



**DATE:** August 13, 2008

**TO:** City Manager for Council Action

**FROM:** Director of Finance

**SUBJECT:** Approve Oracle License and Services Agreement (OLSA) and Related Ordering Document for Hyperion Planning Licenses and Support for the Budget System Upgrade

## EXECUTIVE SUMMARY:

As part of the FHRMS Project, the City implemented Hyperion Planning in January 2005 to support the City's budget development process. In FY 2007-08, Council approved the FHRMS project budget for the upgrade of the Hyperion system including the implementation of a newly available module that will provide the same or better functionality in terms of support and business process. In the meantime, Hyperion was acquired by Oracle. The proposed Oracle License and Services Agreement (OLSA) and related Ordering Document for the Hyperion licenses replaces the current license agreement with Hyperion. The OLSA contains the terms and conditions for all Oracle software licenses and the Ordering Document contains the specific licenses and costs for the City's Hyperion Planning software. A copy of the Oracle License and Services Agreement (OLSA) and related Ordering Document will be in the Council Offices for review.

## ADVANTAGES AND DISADVANTAGES OF ISSUE:

Approval of the OLSA will allow the City to continue to run vendor supported software for City-wide budget applications and receive support from Oracle. A disadvantage is that if this is not approved, Staff cannot migrate to a more efficient budget system.

## ECONOMIC/FISCAL IMPACT:

The cost of the OLSA Ordering Document is \$107,417.97. Funds have been budgeted for the Hyperion upgrade in the FHRMS Project (539-3363-80100-6501)

## RECOMMENDATION:

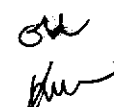
That the Council approve and authorize the City Manager to execute the Oracle License and Services Agreement (OLSA) and related Ordering Document for Hyperion Planning Licenses and Support for the Budget System Upgrade in the amount of \$107,417.97.



Mary Ann Parrot  
Director of Finance

Certified as to Availability of Funds:

539-3363-80100-6501 \$107,417.97



APPROVED:



Jennifer Sparacino  
City Manager



Mary Ann Parrot  
Director of Finance

MAJORITY VOTE OF COUNCIL

*Documents Related to this Report:*

- 1) Oracle Ordering Document
- 2) Oracle License and Services Agreement

J:\CITYMGR\AGENDA\Agen0809\FHRMS Oracle-Hyperion license agreement memo.doc

CITY OF SANTA CLARA  
AGENDA MATERIAL ROUTE SHEET

SUBJECT: Agreement with Oracle for Hyperion Licenses  
and support for upgrade project

Council Date: \_\_\_\_\_

CERTIFICATION

The proposed \_\_\_\_\_  
Regarding \_\_\_\_\_  
has been reviewed and is hereby certified.

PUBLICATION REQUIRED:

The attached Notice/~~Resolution/Ordinance~~ is to be published \_\_\_\_\_ time(s) at least \_\_\_\_\_ days before the  
scheduled meeting/public hearing/bid opening/etc., which is scheduled for \_\_\_\_\_, 200\_\_.

AUTHORITY SOURCE FOR PUBLICATION REQUIREMENT:

**Federal Codes:**

Title \_\_\_\_\_ U.S.C. § \_\_\_\_\_  
(Titles run 1 through 50)

**California Codes:**

Code \_\_\_\_\_ § \_\_\_\_\_  
(i.e., Government, Street and Highway, Public Resources)

**Federal Regulations:**

Title \_\_\_\_\_ C.F.R. § \_\_\_\_\_  
(Titles run 1 through 50)

**California Regulations:**

Title \_\_\_\_\_ California Code of Regulations § \_\_\_\_\_  
(Titles run 1 through 28)

**City**

City Charter § \_\_\_\_\_ (i.e., 1310. Public Works Contracts. Notice published at least once at least ten days before bid opening)

City Code § \_\_\_\_\_

1. As to City Functions, by

MAPCWA  
Department Head

MAP  
8-19-08

2. As to Legality, by

Justice  
City Attorney's Office 08.12.08

HL

3. As to Environmental  
Impact Requirements, by

N/A  
Director of Planning and Inspection

4. As to Substance, by

J. Sparacino  
City Manager

Revision Date June 7, 2005